

Unified Volume Limitation

Private Activity Bond Issuance Notice of Delivery

Issued under authority of Public Act 496 of 1988.

This form is due 10 days after the expiration of the order providing allocation (but not later than December 26th for all allocations expiring prior to December 22nd of each calendar year). Failure to file may result in revocation and invalidation of the allocation.

| | |
|---|----------------------------------|
| 1. Name of Issuer | |
| 2a. Principal Amount of Issue Delivered \$ | |
| 2b. If Refund Issue, Enter Amount Principal Issue Exceeded Refunded Obligation \$ | |
| 3. Date of Order Providing Allocation of State Ceiling | |
| 4. Date of any Order Extending an Initial Allocation | |
| 5. Entity and/or Principal(s) who will be the Owner or User(s) of the Facility Financed by Proceeds from the Issue | |
| 6. Name of Facility to be Financed | |
| 7. Date of Delivery of Bonds | |
| Attachments <ul style="list-style-type: none">• <i>Tax Exempt Opinion</i>, as provided by legal counsel• <i>IRS Form 8038</i>, as filed• <i>Sales Resolution or the Terms of the Bonds</i>, including maturity date, interest rates, description of project, etc. (optional) | |
| CERTIFICATION: I hereby certify that the above information is correct and acknowledge that any amount of the allocation in excess of the principal amount of the issue actually delivered shall revert to the state ceiling. | |
| Signature | Date |
| Print Name and Title | Telephone (Area Code and Number) |
| Address | |

Return this form and all attachments to:

U.S. Mail

Bureau of State and Authority Finance
Department of Treasury
State of Michigan
430 W Allegan
Lansing, Michigan 48922

Overnight Mail

Bureau of State and Authority Finance
Department of Treasury
State of Michigan
7285 Parsons Dr.
Dimondale, Michigan 48821

If you have questions, contact the Michigan Department of Treasury, Bureau of State and Authority Finance at (517) 335-0994.