

# Financing Schedule

Closing Date: August 20, 2021

## Tentative Dates

<b>July 1, 2021</b>	<i>Application (Form 4384A) and Cash Flow Workbook (Form 4385A) due to MFA</i>
<b>July 26, 2021 by 10 a.m.</b>	Deadline to opt into MFA pool for those districts that are seeking competitive bids
<b>July 27, 2021</b>	Pricing of the MFA Notes
<b>July 28, 2021</b>	Purchase contracts mailed via overnight delivery to Borrower
<b>July 29, 2021</b>	Authorized Officer of the borrower (as defined by the Borrowing Resolution) signs two (2) original purchase contracts: <ol style="list-style-type: none"><li>1. Send one (1) signed original purchase contract to its note counsel</li><li>2. Keep one (1) signed original for its records</li><li>3. <b>E-mail the signed purchase contract to:</b> <a href="mailto:TreasMFA-StateAidNote@michigan.gov">TreasMFA-StateAidNote@michigan.gov</a></li></ol>
<b>August 11, 2021</b>	Borrower's Note Counsel submits all signed closing documents (Local Transcript) to the MFA via overnight delivery or courier at the following address: <b><i>Thrun Law Firm, P.C.</i></b> 2900 West Road Suite 400 East Lansing, MI 48823
<b>August 19, 2021</b>	Borrowers' Pre-Closing with MFA
<b>August 20, 2021 by 5:00 p.m.</b>	Closing: Note proceeds wired to Borrower per SAN Application -- (Form 4384A), page 1

## Michigan Finance Authority

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