



Assessment Tools Overview

Assessment	Population	Description	Timing for Completion	Who Conducts Assessment	Credentials of Assessor	Mode	Reassessment Due
Initial Health Screen	Enrollees calling to enroll	9 yes or no questions to identify priorities for Level I Assessments	At time of the enrollment call with Michigan ENROLLS	Michigan ENROLLS	NA	Telephonic	NA
	Enrollees passively enrolled or who didn't answer during enrollment call		Completed within 15 day following the enrollment start date if not done at the time of enrollment	ICO	NA	Telephonic	NA
Level I Assessment	Enrollees without Early Level I Assessment	Health risk assessment approved by MDCH	Within 45 days following the enrollment start date	ICO Care Coordinator or approved contractor	Michigan licensed RN, NP, PA, BSW, MSW, or LLMSW	Telephonic or in-person (must be in-person for those stratified at high risk)	Annually or upon significant change of condition
Early Level I Assessment	Enrollees willing to participate in early assessment	Health risk assessment approved by MDCH. ICOs must have approval from CMS to conduct early Level I assessments.	No earlier than 20 days prior to the enrollment start date				NA – see Level I requirements
Personal Care Assessment (PCA)	Enrollees flagged in Level I in need of personal care without history of services	Assessment of ADLs and IADLs for personal care services	Following Level I Assessment and before the IICSP is developed	ICO Care Coordinator or approved contractor	Michigan licensed RN, NP, PA, BSW, MSW, or LLMSW	In-person (face-to-face)	Complete quarterly review of service plan to assure needs are met. Must complete tool annually or with significant change of condition.
	Enrollees with personal care flag in CC360		Within 90 days following the enrollment start date				

Assessment Tools Overview

Assessment	Population	Description	Timing for Completion	Who Conducts Assessment	Credentials of Assessor	Mode	Reassessment Due
Michigan Medicaid Nursing Facility Level of Care Determination (NFLCOD)	People currently in a nursing home (05 or 15)	Medicaid assessment tool to determine need for nursing facility level of care	Within 90 days following the enrollment start date	ICO Care Coordinator	Michigan licensed RN, NP, PA, BSW, MSW, or LLMSW	In-person (face-to-face)	Utilize MDS assessment data from nursing facility to determine if enrollee still meets NFLOCD standards. If not, must conduct new tool to allow enrollee appeal rights.
	People currently in MHL HCBS Waiver (03)		Within 90 days following the enrollment start date				NFLOCD tool conducted annually or with significant change in condition.
	People identified in Level I as needing nursing home or HCBS waiver services		After the Level I and before or with the Level II Assessment				See above for NF or HCBS waiver requirements
Level II – interRAI Home Care (iHC)	People approved for the MHL HCBS Waiver at the time of enrollment (03)	Assessment to determine long term care supports and services needed to support independent living	Within 15 days of Level I Assessment	ICO Care Coordinator or LTSS Coordinator	Michigan licensed RN, NP, PA, BSW, MSW, or LLMSW	In-person (face-to-face)	Annually or with significant change of condition
	People identified in Level I as needing HCBS waiver services		NA – Existing assessment is adoptable				Annually (from date on adopted assessment) or with significant change of condition
Level II - Supports Intensity Scale (SIS)	People referred to PIHP for I/DD service needs	Assessment for Intellectual/Developmental Disability needs	Within 15 days of referral from ICO	PIHP	Trained in SIS, qualifications outlined by AAIDD	In-person (face-to-face)	Every three years or with significant change in support needs
	People currently receiving I/DD services as flagged in CC360		NA - Existing assessment is adoptable				Every three years (from date on adopted assessment) or with significant change in support needs

Assessment Tools Overview

Assessment	Population	Description	Timing for Completion	Who Conducts Assessment	Credentials of Assessor	Mode	Reassessment Due
Level II – American Society of Addiction Medicine (ASAM)	People referred to PIHP for Substance Use Disorder needs	Assessment for Substance Use Disorder	Within 7 (or within 24 hours if in priority pop.) days of referral from ICO	PIHP	Credentialing standards through MCBAP	Telephonic or in-person (face to face preferred)	Conducted initially and then as needed to determine the appropriate level of care as individual progresses through the treatment plan. Annual reassessment is required.
	People currently receiving Substance Use Disorder services		NA - Existing assessment is adoptable		Credentialing standards through MCBAP	Telephonic or in-person (face to face preferred)	Conducted as needed to determine the appropriate level of care as individual progresses through the treatment plan. Annual reassessment is required.
Level II - Level of Care Utilization System (LOCUS)	People referred to PIHP for BH services needs	Assessment for mental health service needs	Within 15 days of referral from ICO	PIHP	Appropriately licensed and/or credentialed working within scope of practice and trained in LOCUS	Telephonic or in-person (face to face preferred)	Annually or with significant change in acuity or condition
	People currently receiving BH services		NA - Existing assessment is adoptable		Appropriately licensed and/or credentialed working within scope of practice and trained in LOCUS	Telephonic or in-person (face to face preferred)	Annually (from date on the adopted assessment) or with significant change in acuity or condition

Note: This assessment schedule allows flexibility in completing the Personal Care Assessment at the same time as the Level I assessment (if being completed in-person) and/or the iHC Level II assessment. The NFLOCD may be completed at the same time as the PCA and/or iHC Level II assessment to minimize in-person assessments with the enrollee. NFLOCD, PCA and iHC Level I assessment must be conducted in-person and cannot be combined with a telephonic Level I assessment. The ASAM, LOCUS and SIS Level II Assessments must be completed through referral to the PIHP as assessors must meet specific qualifications for each tool. The ICOs should coordinate with the PIHP to conduct Level I assessments for enrollees with a history of BH services.